

OFS CAPITAL MANAGEMENT is an established full-service provider of capital and leveraged finance solutions to U.S. corporations. OFS supports middle-market companies with flexible debt financing and minority equity solutions. Our team customizes each investment to meet the unique needs of each deal.

Types of Securities

- Unitranche Debt
- Second Lien Debt
- Subordinated/Mezzanine Debt
- Structured Equity
- Preferred Equity
- Common Equity

Investment Structures

- Recapitalizations & Refinancings
- Management & Leveraged Buyouts
- Acquisition Financings
- Shareholder Liquidity Events
- Growth Capital Investments
- Independent Sponsor Transactions
- ESOPs

Differentiation

- Flexible investment mandate with the ability to invest across the entire capital structure
- Creative approach to solving capital needs
- Partner with management and ownership
- Long-term and patient capital
- Potential one-stop solution

Investment Criteria

- U.S.-based businesses with annual EBITDA greater than \$3 million
- Scalable business models that benefit from operating leverage
- Proven historical performance and recurring free cash flow
- Experienced management teams with meaningful ownership
- Clear market leaders that demonstrate a sustainable competitive advantage
- We avoid turnarounds and early-stage or venture capital deals

Industry Sectors

- Transportation & Logistics
- Value-Added Distribution
- Business Services
- Industrial & Niche Manufacturing
- Specialty Chemicals
- Health Care Services
- Consumer Products & Services
- Aerospace & Defense
- Food & Beverage

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OFS Direct Investments*

<p>Private Equity Sponsor Atlantic Street Capital</p>  <p>ALL STAR Buyout Distributor of new and refurbished automotive headlights</p>	<p>Independent Sponsor Charter Oak Equity</p>  <p>CHEMRES Powerful Solutions Recapitalization Global supplier of commodity and engineering resins</p>	<p>Private Equity Sponsor Webster Equity Partners</p>  <p>Cirrus Acquisition Financing Provider of travel nurse and allied healthcare professionals to acute care hospitals and facilities</p>	<p>Non-sponsored</p>  <p>convene Growth Capital Operator of executive conference off-site corporate meetings & events</p>	<p>Private Equity Sponsor RLJ Equity Partners</p>  <p>Crossfuzer Buyout Provider of outsourced IT management and implementation services</p>	<p>Independent Sponsor Chartwell Investments</p>  <p>DATASCAN Refinancing Provider of portable bar-code scanners and web-based data analytics to retailers</p>
<p>Independent Sponsor The HiGro Group</p>  <p>DRS Buyout Provider of Business Process Outsourcing and Document Technology Services to technology-driven end markets</p>	<p>Private Equity Sponsor JW Childs</p>  <p>EbLens CLOTHING & FOOTWEAR Buyout Specialty retailer of urban inspired footwear, apparel & accessories in the Northeast</p>	<p>Private Equity Sponsor DFW Capital</p>  <p>ENVO CORE Acquisition Financing Provider of lighting and water building efficiency services to government, institutional and commercial customers</p>	<p>Private Equity Sponsor North Castle Partners</p>  <p>THE ESCAPE GAME Buyout Operator of interactive escape room games in numerous locations</p>	<p>Private Equity Sponsor Enhanced Healthcare Partners</p>  <p>eventus WHOLE HEALTH Buyout Developer of on-site primary and ancillary care services to individuals residing in post-acute care facilities</p>	<p>Non-sponsored</p>  <p>team LUCOR Refinancing Franchisee of 158 Jiffy Lubes in numerous states in the Midwest and Mid-Atlantic</p>
<p>Independent Sponsor Champlain Capital</p>  <p>MASTER CUTLERY Buyout Designer and manufacturer of hunting knives, swords, self defense and collectibles products</p>	<p>Private Equity Sponsor Southfield Capital</p>  <p>milrose consultants, inc. Partnership Mission-critical building compliance consulting services</p>	<p>Independent Sponsor Crescendo Capital Partners</p>  <p>MIRAGE TRAILERS Buyout Manufacturer of enclosed and utility trailers for commercial and recreational end markets</p>	<p>Private Equity Sponsor Norwest Venture Partners</p>  <p>MY ALARM CENTER Refinancing Provider of security alarm and home automation solutions for primarily residential households in the U.S.</p>	<p>Non-sponsored</p>  <p>NeoSystems Grow Ahead... We've Got Your Back Office. Growth Capital Provider of outsourced back office support to small and medium-sized businesses</p>	<p>Independent Sponsor Blackford Capital</p>  <p>OnlineTechStores.com AMERICAS TECHNOLOGY SUPPLIES LEADER Buyout Wholesale distribution of aftermarket imaging supplies and accessories</p>
<p>Independent Sponsor Motivity Capital Partners Topspin Partners</p>  <p>Palmetto Moon Buyout Specialty retailer in the Southeast U.S.</p>	<p>Non-sponsored</p>  <p>PT Recapitalization Provider of third-party logistics and distribution</p>	<p>Independent Sponsor KJM Capital</p>  <p>RP Buyout Provider of process piping installation and maintenance services</p>	<p>Private Equity Sponsor Wicks Capital Group</p>  <p>Southern TECHNICAL COLLEGE Refinancing Operator of for-profit post-secondary technical colleges and institutes</p>		
<p>Independent Sponsor Knox Capital</p>  <p>STANCOR Buyout Designer & manufacturer of electric submersible pumps, controls, accessories and parts</p>	<p>Independent Sponsor Seaside Equity Partners</p>  <p>TALENTSMART Buyout Provider of emotional intelligence training to corporate clients and the military</p>	<p>Independent Sponsor Chartwell Investments</p>  <p>IG Buyout Provider of diagnostic imaging services, radio-pharmaceuticals, and imaging equipment service and sales</p>	<p>Private Equity Sponsor Millbrook Capital Management</p>  <p>Wastebuilt Refinancing Provider of parts, equipment, and services to the refuse hauling industry</p>		

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