

OFS CAPITAL CORPORATION (NASDAQ: OFS) is a business development company that provides debt solutions and minority equity investments to middle-market companies. We offer flexible financing to business owners and managers, striving to help them achieve targeted growth, liquidity and ownership transition goals.

Types of Securities

Debt

- Unitranche Debt
- Mezzanine Debt

Equity

- Structured Equity
- Preferred or Common Equity

Investment Structures

- Recapitalizations & Refinancings
- Management & Leveraged Buyouts
- Acquisition Financings
- Shareholder Liquidity Events

- Growth Capital Investments
- Independent Sponsor Transactions
- ESOPs

Differentiation

- Flexible investment mandate with the ability to invest across the entire capital structure
- Creative approach to solving capital needs

- Partner with management and ownership
- Long-term and patient capital
- Potential one-stop solution

Investment Criteria

- U.S.-based businesses with annual EBITDA greater than \$3 million
- Scalable business models that benefit from operating leverage
- Proven historical performance and recurring free cash flow

- Experienced management teams with meaningful ownership
- Clear market leaders that demonstrate a sustainable competitive advantage
- We avoid turnarounds and early-stage or venture capital deals

Industry Sectors

- Transportation & Logistics
- Value-Added Distribution
- Business Services
- Industrial & Niche Manufacturing
- Specialty Chemicals

- Health Care Services
- Consumer Products & Services
- Aerospace & Defense
- Food & Beverage

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DIRECT INVESTMENTS*

Partners with Management, Private Equity, and Independent Sponsors

 <p>Buyout</p> <p>Value-added provider of steel processing, distribution & logistical services</p>	 <p>Growth Capital</p> <p>Operator of executive conference off-site corporate meetings & events</p>	 <p>Refinancing</p> <p>Provider of portable barcode scanners & web-based data analytics to retailers</p>	 <p>Buyout</p> <p>Specialty retailer of urban inspired footwear, apparel & accessories in the Northeast</p>
 <p>Refinancing</p> <p>Provider of healthcare information & marketing services</p>	 <p>Acquisition Financing</p> <p>Provider of lighting & water building efficiency services to government, institutional & commercial customers</p>	 <p>Refinancing</p> <p>Franchisee of 158 Jiffy Lubes in six states in the Midwest & Mid-Atlantic</p>	 <p>Recapitalization</p> <p>Designer & manufacturer of ground support equipment for the worldwide aviation industry</p>
 <p>Buyout</p> <p>Designer & manufacturer of hunting knives, swords, self defense & collectibles products</p>	 <p>Buyout</p> <p>Manufacturer of enclosed & utility trailers for commercial & recreational end markets</p>	 <p>Growth Capital</p> <p>Provider of outsourced back office support to small & medium-sized businesses</p>	 <p>Growth Capital</p> <p>Health & fitness club concept in the Southeast U.S.</p>
 <p>Buyout</p> <p>Specialty retailer in the Southeast U.S.</p>	 <p>Buyout</p> <p>Manufacturer of critical ingredients used to manufacture biologic protein drugs & vaccines</p>	 <p>Refinancing</p> <p>Provider of security & alarm services primarily to residential customers</p>	 <p>Recapitalization</p> <p>Developer & marketer of value-oriented escorted group tours to foreign destinations</p>
 <p>Acquisition Financing</p> <p>Provider of communications & marketing services to the pharmaceutical & medical device markets</p>	 <p>Buyout</p> <p>Designer & manufacturer of electric submersible pumps, controls, accessories & parts</p>	 <p>Buyout</p> <p>Provider of specialized repair & maintenance services for industrial gas turbine components</p>	 <p>Recapitalization</p> <p>Provider of immunotherapy & allergy testing services to patients through primary care physicians</p>

*As of 09/01/2017, active investments that had debt and equity financing at the time of initial close or a minimum of \$10 million in invested capital outstanding at any time.