



Flexible Solutions. Consistent Results.

OFS CAPITAL CORPORATION (NASDAQ: OFS) is a business development company that provides debt solutions and minority equity investments to middle-market companies. We offer flexible financing to business owners and managers, helping them achieve targeted growth, liquidity and ownership transition goals.

Types of Securities

Debt

- Unitranche Debt
- Mezzanine Debt
- HoldCo Debt

Equity

- Structured Equity
- Preferred or Common Equity

Investment Structures

- Recapitalizations & Refinancings
- Management & Leveraged Buyouts
- Acquisition Financings
- Shareholder Liquidity Events

- Growth Capital Investments
- Independent Sponsor Transactions
- ESOPs

Differentiation

- Flexible investments mandate with the ability to invest across the entire capital structure
- Creative approach to solving capital needs

- Partner with management and ownership
- Long-term and patient capital
- Potential one-stop solution

Investment Criteria

- U.S.-based businesses with annual EBITDA greater than \$3 million
- Scalable business models that benefit from operating leverage
- Proven historical performance and recurring free cash flow

- Experienced management teams with meaningful ownership
- Clear market leaders that demonstrate a sustainable competitive advantage
- We avoid turnarounds and early-stage or venture capital deals

Industry Sectors

- Transportation & Logistics
- Value-Added Distribution
- Business Services
- Industrial & Niche Manufacturing
- Specialty Chemicals

- Health Care Services
- Consumer Products & Services
- Aerospace & Defense
- Franchising
- Food & Beverage

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4700 Wilshire Blvd.
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REPRESENTATIVE INVESTMENTS*

Partners with Management



convene

Growth Capital
Operator of executive conference off-site corporate meetings & events



Recapitalization
Provider of outsourced caddie management services to high-end golf clubs and resorts



Management Buyout
Provider of web-based ticketing and related services to entertainment venues and live events



HealthFusion

Growth Capital
Provider of web-based EHR and practice management software for healthcare providers



Recapitalization
Designer and manufacturer of ground support equipment for the worldwide aviation industry



NeoSystems
Grow Ahead... We've Got Your Back OffR.

Growth Capital
Provider of outsourced back office support to small and medium-sized businesses

Partners with Independent Sponsors



AIMetals
Transportation & Logistical Services, Inc. Service & Warehousing, Inc.

Buyout
Value-added provider of steel processing, distribution, and logistical services



Buyout
Manufacturer of enclosed and utility trailers for commercial and recreational end markets



Buyout
Manufacturer of critical ingredients used to manufacture biologic protein drugs & vaccines




smarTours
BEST TRAVEL BARGAINS

Recapitalization
Developer and marketer of value-oriented escorted group tours to foreign destinations



STANCOR

Buyout
Designer and manufacturer of electric submersible pumps, controls, accessories and parts



TRS
GLOBAL SERVICES

Buyout
Provider of specialized repair and maintenance services for industrial gas turbine components

Partners with Private Equity-Backed Companies



DATASCAN

Refinancing
Provider of portable bar-code scanners and web-based data analytics to retailers




intraFUSION

Debt Purchase
Manager of physicians' office-based infusion therapy centers



jhi

Refinancing
Provider of healthcare information and marketing services



MASTER CUTLERY

Buyout
Designer and manufacturer of hunting knives, swords, self defense and collectible products



STRATEGIC
pharmaceuticals, inc.

Acquisition Financing
Provider of communications and marketing services to the pharmaceutical and medical device markets



UnitedAllergy
SERVICES
Testing for a better quality of life.

Recapitalization
Provider of immunotherapy and allergy testing services to patients through primary care physicians

CONTACT INFORMATION

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